



PNLA BOARD REPORTS

OFFICER TITLE/COMMITTEE CHAIR : __Treasurer_____

Reported By____Crystal Miller_____

Date:____November 4, 2016_____

Progress/Successes Since Last Meeting:

I have been into Umpqua Bank several times, getting the necessary paper filled out, etc. We are waiting on signatures to go through and then I will be able to have access to the bank account. For now, I've just been making membership deposits. Once the signatures go through, they will order a new debit card in my name.

The PNLA accountant, Chase Carnell, from Presnell Gage, PLLC has been in contact with me in regards to providing him the Quick Books files for tax filing purposes. Annie Alger mailed the backup flash drive that has the files on it to me this week, and I'm eagerly awaiting its arrival to move forward with the tax preparation.

Conferences:

PNLA Activity:

I attended a PNLA 2017 planning meeting at the Otis Orchard Library in October. I will be in charge of Registration for the PNLA 2017 conference.

Board Action Requested:

Other Comments:

